

First Valley Bank

MCALLEN

RECORDATION NO. 18253-A
FILED
MAY 28 98 1-06 PM

April 24, 1998

Vernon A. Williams, Secretary
Surface Transportation Board
1925 K St. NW, Suite 700
Washington, DC 20423

Re: Texas Railcar Leasing Company, Inc.
Recordation No. 18253

Dear Mr. Williams:

A Security Agreement dated June 3, 1993, was filed with your office and was given the above-referenced Recordation number.

The debtor's obligation has been paid and we wish to release our lien on the collateral briefly described as follows:

Seven (7) 3500 cubic foot covered top hopper railcars, TRLX 5320, 5321, 5322, 5323, 5324, 5325, and 5326, as well as Debtor's rights, title and interest in and to Master Lease Agreement No. 93/0007 with Transmatrix, Inc.

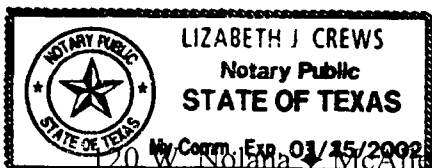
Sincerely yours,

[Signature]
Jeffrey F. Fitch
Executive Vice President

JFF/bc

STATE OF TEXAS
COUNTY OF HIDALGO

This instrument was acknowledged before me on the 24th day of May, 1998, by Jeffrey F. Fitch, Executive Vice President of First Valley Bank, McAllen, Texas, on behalf of said corporation.



[Signature]
Notary Public, State of Texas

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

DATE: 5/1/98

JEFFRY F. FITCH
FIRST VALLEY BANK
P O BOX 2708
MCALLEN, TEXAS 78502-2708

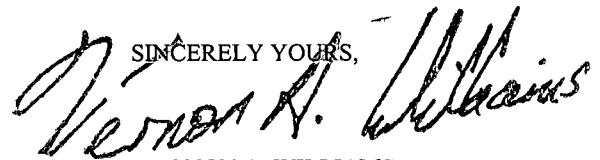
DEAR SIR:

THE ENCLOSED DOCUMENT(S) WAS RECORDED PURSUANT TO THE PROVISIONS OF 49 USC 11301

AND 49 CFR 1177.3 (C), ON AT 5/1/98 , 1 06 PM AND

ASSIGNED RECORDATION NUMBER(S) 18253- A

SINCERELY YOURS,

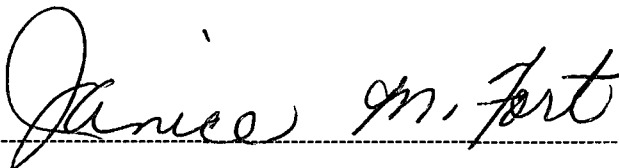

VERNON A. WILLIAMS
SECRETARY

ENCLOSURE(*S)

26 00

\$-----THE AMOUNT INDICATED AT THE LEFT HAS BEEN RECEIVED IN PAYMENT OF A FEE IN CONNECTION WITH A DOCUMENT FILED ON THE DATE SHOWN THIS RECEIPT IS ISSUED FOR THE AMOUNT PAID IN THE EVENT OF AN ERROR OR ANY QUESTIONS CONCERNING THIS FEE, YOU WILL RECEIVE NOTIFICATION AFTER THE SURFACE TRANSPORTATION BOARD HAS HAD AN OPPORTUNITY TO EXAMINE YOUR DOCUMENT

SIGNATURE-----



First Valley Bank

MCALLEN

April 24, 1998

Vernon A. Williams, Secretary
Surface Transportation Board
1925 K St. NW, Suite 700
Washington, DC 20423

I CERTIFY THIS TO BE A TRUE AND
CORRECT COPY OF THE ORIGINAL
DOCUMENT.

[Signature]
JEFFRY F. FITCH, EXEC. VICE PRESIDENT

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Recordation No. 18253

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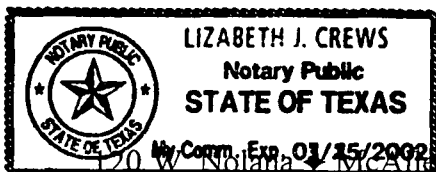
Sincerely yours,

[Signature]
Jeffry F. Fitch
Executive Vice President

JFF/bc

STATE OF TEXAS
COUNTY OF HIDALGO

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[Signature]
Notary Public, State of Texas

RECEIVED
SURFACE TRANSPORTATION
BOARD
MAY 1 06 PM '98